

Global	Domestic
<ul style="list-style-type: none">US economy expanded at annualized 3.4% in the three months through September after growing 2.2% in the second quarter, according to an initial estimate issued by the Bureau of Economic Analysis.The European Central Bank left interest rates unchanged at its October 2026 meeting, as expected, keeping the main refinancing rate at 2.65% and the deposit facility rate at 2.50%.The Bank of Japan kept its key short-term policy rate unchanged at 1.25% at its October meeting, in line with market expectations. The decision followed a 25bps hike in September.	<ul style="list-style-type: none">India’s august Index of Services Production (ISP) data indicated a broad-based expansion in services sector activity, with growth recorded across 17 of the 19 sub-sectors.The finance ministry flagged elevated crude oil prices, food inflation and kharif crop uncertainty as key risks to price stability, while projecting 7.35% GDP growth in Q2 FY27.IMF has flagged the potential impact of the Super El Niño on India’s economy, warning that lower crop yields and higher food prices could weaken purchasing power. However, the risks have not yet materialised.

Global Indicators

	28-10-2026	29-10-2026	%/bps change
Dow Jones	52,475	52,343	(0.25)
NASDAQ	26,550	26,185	(1.38)
S & P 500	7,744	7,720	(0.30)
Nikkei 225	63,954	64,659	1.10
FTSE 100	10,695	10,722	0.26
US 10-yr (%)	5.05	4.99	(6 bps)
US 2-yr (%)	4.74	4.66	(8 bps)
UK 10-yr (%)	5.33	5.30	(2 bps)
Germany 10-yr (%)	3.38	3.36	(3 bps)
Japan 10-yr (%)	2.83	2.84	1 bps
Gold (\$/oz)	4,067	4,020	(1.15)
Crude Oil-WTI (\$/bbl)	102.78	102.00	(0.76)
Crude Oil-Brent (\$/bbl)	115.32	114.88	(0.38)
€/ \$	1.12	1.12	0.23
\$/¥*	157.82	157.69	(0.08)
£/\$	1.33	1.34	0.38

Figures in brackets denote negative numbers; *Negative values denote appreciation while positive values denote depreciation; Source: Refinitiv

Equity and Currency Markets – Domestic

	28-10-2026	29-10-2026	% change
Sensex	73,246	74,151	1.24
NIFTY	22,699	22,937	1.05
\$/Rs*	95.23	95.27	0.04
€/Rs*	106.22	106.44	0.21

Figures in brackets denote negative numbers; *Negative values denote appreciation while positive values denote depreciation; Source: Refinitiv

Money Market – Domestic

	27-10-2026	28-10-2026
Avg. Call Rate (%)	5.75	5.68
Vol. Traded (Rs million)	1,45,741	1,82,416
Net banking system liquidity outstanding (Rs million)*	(3,04,191)	(1,34,531)
	28-10-2026	29-10-2026
T-Bills 91 days (%)	5.93	5.90
182 days (%)	6.53	6.53
364 days (%)	6.65	6.66
G-sec 3 years (%)	7.11	7.20
5 years (%)	7.34	7.31
10 years (%)	7.44	7.39

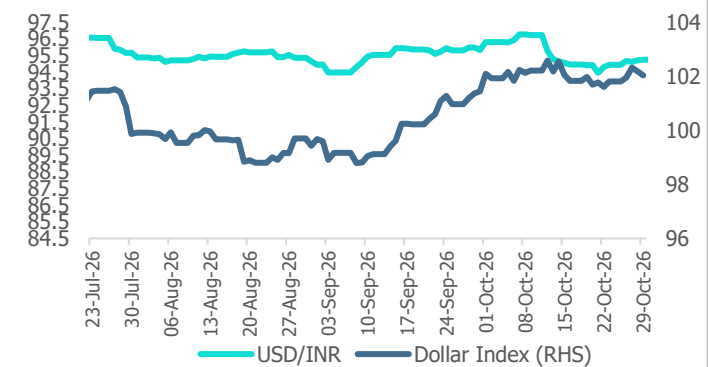
*Net banking system liquidity outstanding = Repo + MSF + SLF - reverse repo - SDF. Negative values denote liquidity is in surplus while positive values denote liquidity is in deficit. Figures in brackets denote negative numbers; Source: RBI, Refinitiv

FPI and MFs Investment Flows - Domestic

	Equity	Debt	Total (Net)^
	Net	Net	
Net FPI Flows (USD million)			
Sept-26	(3,750)	(2,163)	(6,109)
Oct-26*	(3,515)	2	(2,497)
28-10-2026	1,112	(192)	919
29-10-2026	223	123	347
MF Investments (Rs million)			
Oct-26#	4,37,874	(4,17,337)	20,537

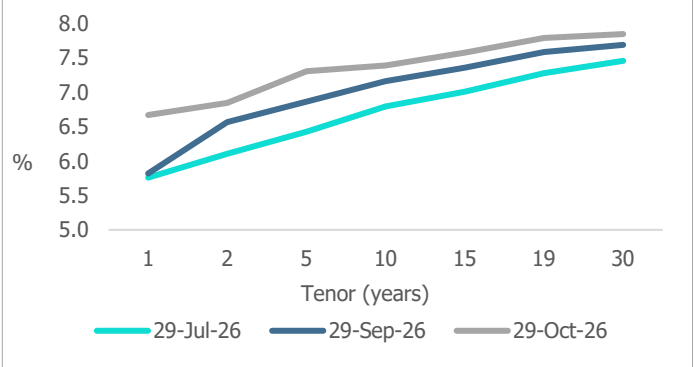
*Latest data as of previous trading day; #Data till 23 October 2026; ^FPI Total (Net) of equity, debt, hybrid, mutual funds & AIFs; Figures in brackets denote negative numbers; Source: NSDL, SEBI

Rupee and Dollar Index Trend



Source: Refinitiv

G-Sec Yield Curve – Domestic



Source: Refinitiv

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